SCHEDULE 2

CONTRACTOR'S CONSTRUCTION SCHEDULE

1. GENERAL

1.1 Capitalized Terms

Capitalized terms used in this Schedule that are the same as the capitalized terms used in the Agreement to Design, Build, Finance and Maintain Three New Schools in Edmonton and Seven New Schools in the Calgary Region of Alberta, Canada (the "**DBFM Agreement**") between Her Majesty the Queen in right of Alberta and the Contractor, as defined therein, and for clarity as defined in Schedule 18 (Technical Requirements) to the DBFM Agreement, have the definitions as set out in the DBFM Agreement or Schedule 18, as applicable.

1.2 DBFM Agreement Reference

This Schedule is referenced in sections 1.1 and 1.3 of the DBFM Agreement.

2. CONTRACTOR'S CONSTRUCTION SCHEDULE

2.1 Contractor's Construction Schedule

The Contractor's Construction Schedule as described in section 3.1 of Schedule 18 (Technical Requirements) is specified in Appendix 1, as attached and forming part of this Schedule, and if necessary shall be amended or supplemented by the Contractor as required in accordance with Schedule 18 (Technical Requirements) and Schedule 5 (Design and Plan Certification Process and Review Procedure).

SCHEDULE 2 — DBFM AGREEMENT EXECUTION VERISION

Appendix 1 (Contractor's Construction Schedule)

[FROM SR2B - SR2.3 AS CLARIFIED AND RESTATED]